

On-Boarding a New Jordie Building Success in the First 30 Days

Consultant: _____ Start Date: _____

Contact Info: _____

Time Frame	Objectives	Key Points	Desired Outcome
24 Hours	Welcome to the Team & Build Connection to JE	<input type="checkbox"/> Why Joined <input type="checkbox"/> Connect to Facebook Groups <input type="checkbox"/> Answer any initial questions <input type="checkbox"/> Immediate upcoming events <input type="checkbox"/> Review Backoffice & JEU	<ul style="list-style-type: none"> ● Schedule Next Call
72 Hours	Start Momentum	<input type="checkbox"/> Connect with greater "why" <input type="checkbox"/> Elevate Worksheet <input type="checkbox"/> Unit 1-2 in JEU <input type="checkbox"/> Jump Start Training <input type="checkbox"/> Launch Party	<ul style="list-style-type: none"> ● Schedule Next Call ● Know their WHY
First Week	Take Action	<input type="checkbox"/> Open the Box or Launch Party <input type="checkbox"/> Create VIP Group <input type="checkbox"/> CAP Pack Selection	<ul style="list-style-type: none"> ● First Sales ● Scheduling spa bars
Second Week	Follow-up	<input type="checkbox"/> Follow up with training (JEU) <input type="checkbox"/> Becoming Active – Comp Plan <input type="checkbox"/> "Coach them as the Host"	<ul style="list-style-type: none"> ● Developing habits ● Building a business
Third Week	Build	<input type="checkbox"/> Closing first Spa Bar <input type="checkbox"/> Building a Facebook Group <input type="checkbox"/> Intro to Sponsoring	<ul style="list-style-type: none"> ● Moving outside of warm circle
Fourth Week	Duplication	<input type="checkbox"/> Jump One Review <input type="checkbox"/> Bring a Friend Bonus Review <input type="checkbox"/> Set goals for Month 2	<ul style="list-style-type: none"> ● Confidence ● Team building

Notes: _____
