Jordan Essentials NEW CONSULTANT INFORMATION & CHECKLIST

Name	Work/Family
Sponsor	Info:
Phone Number	
Email	Goals/Why:
Address	

Preferred Methods of Communication:

[] Phone	[] Facebook Messenger	[] Mail
[] Text	[] Email	[]

Date Enrolled	
Date of Launch Party	[] Earned Spa Tote (Submitted by Day 40)
40 Day End Date	[] Earned Jump Start 1 (\$500 by Day 40)
70 Day End Date	[] Earned Jump Start 2 (\$1000 by Day 70)
100 Day End Date	[] Earned Jump Start 3 (\$2000 by Day 100)

[] Free Logo T-Shirt – Completed their Jump Start Training AND earned Jump Start 1 with \$500 PV.
[] Bring-A-Friend Bonus – For each new consultant sponsored in their first 40 days who earns Jump Start 1, they earn DOUBLE rewards - \$50 rewards credit. (\$25 rewards credit at all other times.)
[] Earned Silver Key Award – Submitted \$3000 PV and sponsored 3 new consultants in 100 Days.

First 6 Events: (Event Types - Launch, Home Party, FB Party, Vendor Event, Etc.)

Show Date/Type	Host Name	Sales	Bookings	Recruit Leads	Date Submitted

Checklist:

 [] Friend on Facebook
[] Add Contact to Phone/Email List/Team
[] Add Contact to Phone/Email List/Team
[] Tag them in Announcement Post in Express
[] Add Contact to JE Consultant Community
[] Set Up Coaching Call Schedule
[] Schedule Launch Party (Parties)
[] Send Welcome Card / Email / Message
[] Review Jump Start & Green By 15

What to cover in Coaching Calls (topics can be covered over a number of calls):

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COACHING NOTES:

Date:	Date:	Date:
Notes:	Notes:	Notes:
Action Steps:	Action Steps:	Action Steps:
Next Call Date:	Next Call Date:	Next Call Date: